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SGX-ST Release

ASIAN PAY TELEVISION TRUST (“APTT”)

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL

Singapore, 27 April 2017 – APTT Management Pte. Limited, as trustee-manager of APTT (the “**Trustee-Manager**”), announces pursuant to Rule 728 of the Listing Manual of the Singapore Exchange Securities Trading Limited that it has been informed by its sole shareholder, Dynami Vision Pte. Ltd. (“**Dynami**”) that Dynami has, pursuant to a deed of charge, charged 500,000 ordinary shares in the capital of the Trustee-Manager (representing 100% of the issued and paid up share capital of the Trustee-Manager) to Bank of Taiwan, Singapore Branch (the “**Lender**”) by way of a first fixed charge, in connection with a loan facility for the sum of US\$35 million granted by the Lender to Dynami.

Under the deed of charge, the security created by the charge shall become immediately enforceable and the power of sale and all other powers conferred by the deed of charge shall arise and may be immediately exercised by the Lender at any time after the occurrence of an event of default under the loan facility.

About APTT

APTT is the first listed business trust in Asia focused on pay-TV businesses. APTT has a mandate to invest in pay-TV and broadband businesses in Taiwan, Hong Kong, Japan and Singapore. APTT is managed by its Trustee-Manager, APTT Management Pte. Limited. The Trustee-Manager has the dual responsibility of safeguarding the interests of Unitholders and managing the business conducted by APTT. The Trustee-Manager manages APTT’s business with an objective of providing Unitholders with stable and sustainable distributions.

For further information, please contact:

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