

SGX-ST Release

FINANCIAL CLOSE OF ONSHORE AND OFFSHORE FACILITIES

Singapore – 16 April 2025

APTT Management Pte. Limited (the “**Trustee-Manager**”), as Trustee-Manager of Asian Pay Television Trust (“**APTT**” or the “**Trust**”, and together with its subsidiaries, the “**Group**”), refers to the announcements dated 20 January 2025 and 2 April 2025 in relation to the refinancing of its Onshore facilities (the “**Onshore Facilities**”) and Offshore facilities (the “**Offshore Facilities**”).

Following the signing of the facility agreements for the refinancing of the Onshore Facilities (the “**Onshore Facility Agreement**”) and the Offshore Facilities (the “**Offshore Facility Agreement**”) on 2 April 2025, the Trustee-Manager wishes to announce that all the conditions precedent under each of the Onshore Facility Agreement and the Offshore Facility Agreement have been satisfied. Accordingly, each of the financial close of the Onshore Facility Agreement and the Offshore Facility Agreement has been successfully completed on 10 April 2025 and 16 April 2025, respectively.

The refinanced Onshore Facilities are for a period of seven years, while the refinanced Offshore Facilities are for a period of three years, extendable by another two years.

Mr Somnath Adak, Chief Executive Officer of the Trustee-Manager said, “*With the successful financial close, our principal repayment schedules and financial covenants have been reset. We would not need to revisit borrowing facilities, both the Onshore Facilities and the Offshore Facilities, for at least the next three years. This will in turn provide greater visibility to debt servicing commitments and cash flows.*”

ABOUT APTT

APTT is the first listed business trust in Asia focused on pay-TV and broadband businesses. APTT has an investment mandate to acquire controlling interests in and to own, operate and maintain mature, cash generative pay-TV and broadband businesses in Taiwan, Hong Kong, Japan and Singapore. APTT is managed by its Trustee-Manager, APTT Management Pte. Limited. The Trustee-Manager has the dual responsibility of safeguarding the interests of unitholders and managing the business conducted by APTT. The Trustee-Manager manages APTT’s business with an objective of providing unitholders with stable and sustainable distributions.

For further information, please contact:

Somnath Adak

Chief Executive Officer

Tel: +65 6011 5829

Email: investorrelations@aptt.sg